

BRADENTON EAST INTEGRATIVE MEDICINE

NEW PATIENT DEMOGRAPHIC FORM

Name: _____ Date of Birth: _____

Sex (at birth): _____

SSN: _____ Race: _____ Marital Status: _____

Home Phone #: _____ Cell# _____

Home Address: _____

City: _____ State: _____ Zip Code: _____

Email Address: _____

Employer: _____ Work #: _____

Emergency Contact: _____

Relationship: _____

Preferred Pharmacy: _____ Phone# _____

Name of previous (or current) Primary Care Physician:

Address: _____ City: _____ ST: _____

Phone #: _____

Name and phone #of previous (or current) Specialist Physicians:

Insurance Company: _____

Name of insured: _____

Insurance ID #: _____

Group #: _____

KNOW YOUR INSURANCE-

Your insurance is a contract between you and your insurance company.

We want to inform you that your health insurance benefits may or may not cover specific services depending on your policy coverage, benefits, copays, co-insurance and/or deductible.

These services may include but are not limited to routine physical exams, ultrasound testing, massage, acupuncture, speciality testing and laboratory services.

If your coverage denies any claim you will be financially responsible.

I understand it is my responsibility to understand my insurance and what it covers as long as I am a patient at Bradenton East Integrative Medicine.

Signature

Date

HIPPA Disclosure Agreement Bradenton East Integrative Medicine, P.A.

Patient Authorization for Disclosure of Information

Do we have permission to?

Leave the following information on your home answering machine or voice mail?

*Appointment Information Y N

*Medical Information Y N

*Billing Information Y N

*Contact you at work Y N

List family members of friends or personal care givers that you give permission to receive the following information about you:

Appointments: _____

Medical or health information:

Billing/Payments:

I understand that the person or entity receiving authorized information is not a health plan or health care provider covered by federal privacy regulations, the authorized information may be disclosed by the recipient and may no longer be protected by federal or state law.

I understand that I may revoke this (hippa) authorization and that my refusal to sign in no way affects my treatment, payment, enrollment in a health plan or eligibility for benefits.

I have received a copy of the "Notice of Privacy Practices" to review and acknowledge that I may request a copy.

Signature: _____

Date: _____

How did you find us? (Referral/Google/ Insurance /website) If referral name of person referring

MEDICAL HISTORY

CHECK ALL THAT APPLY:

- Abnormal Heart Rhythm Anemia Asthma Autoimmune Disease
- Bowel or Bladder Incontinence Cancer _____ Crohn's Disease
- Deep Vein Thrombosis (blood clot) Diabetes Insulin resistance or borderline Diabetes
- Emphysema or Chronic Bronchitis (COPD) Fibromyalgia Food Allergies or Intolerance
- Headaches/Migraines Heart Attack Heart Disease High Blood Pressure High Cholesterol Hepatitis HIV/AIDS
- Irritable Bowel Syndrome Insomnia or other sleep disturbance Lupus Lyme Disease
- Kidney Disease Osteoarthritis Osteoporosis Parkinson's Disease
- Pulmonary Embolism (clot in lung) Psoriasis Rheumatoid Arthritis
- Seizures Sleep Apnea Stomach Ulcers Stroke Thyroid Disease Ulcerative Colitis
- Other _____

SURGICAL HISTORY/HOSPITALIZATIONS

What: _____ Date: _____

What: _____ Date: _____

What: _____ Date: _____

What: _____ Date: _____

What: _____ Date: _____

Do you currently have or had you had any **Environmental Exposures** to chemicals/toxins/radiation?

Are you sensitive to any **Environmental Chemicals**? (i.e. perfumes/colognes, auto exhaust, MSG, etc)?

ACCIDENT HISTORY

Broken Bones_____

Other Injuries_____

Do you have a history of chronic infection or **MRSA**? Yes No

If Yes please explain_____

MENTAL / EMOTIONAL HEALTH HISTORY

CHECK ALL THAT APPLY:

Anxiety Bipolar Disorder Dementia/Memory Disorder Depression

Abuse: Physical Emotional Sexual (Treatment?)

PREVENTATIVE HEALTH HISTORY

Have you ever had a bone density (DEXA) test? Yes No

If yes what was the date?_____ Was it normal? Yes No

Have you ever had a colonoscopy? Yes No

If yes what was the date?_____ Was it normal? Yes No

Have you ever had any other type of Colon cancer screening? Yes No

If yes what type?_____ was the date?_____ Was it normal? Yes No

ARE YOUR IMMUNIZATIONS UP TO DATE?

INFLUENZA Yes No Date_____

TETANUS Yes No Date_____

ZOSTER Yes No Date_____

PREVNAR Yes No Date_____

PNEUMOVAX Yes No Date_____

HEPATITIS B Yes No Date _____

HAVE YOU EVER BEEN SCREENED FOR HEPATITIS C? Yes No

If yes what was the date? _____ Was it normal? Yes No

HAVE YOU EVER HAD GENETIC TESTING? Yes No

Genetic Disorders found _____

FEMALES ONLY:

When was your last **menstrual period**? _____

At what age did you have your **first menstrual period**? _____

Do you use a contraception method? Yes _____ No

Pregnancy history: Number of pregnancies _____ Number of children _____

When was your last **pap/pelvic exam**? _____

Do you have a history of any abnormal Pap smears? - if so what year? _____

When was your last **mammogram**? (date) _____ Was it normal? Yes No

Have you ever had an abnormal Mammogram? Yes (date) _____ No

Do you have a history of a breast biopsy? Yes _____ No

Family history of breast cancer? Yes _____ No

Are you on any **hormone replacement therapy** Yes No

MALES ONLY:

When was your last Prostate exam? _____

Have you ever had a **PSA test**? Yes No

When was the last one? _____ Was it normal? Yes No

Do you have any of the following:

low sex drive erectile dysfunction/difficulties mood problems fatigue or low energy

Are you on **Testosterone replacement therapy**? Yes No

SOCIAL HISTORY

What is your **Marital Status**? Single Married Divorced Widowed Other long term partnership

Do you live alone? Yes No If no who do you live with? _____

Who is your emergency contact/contact # _____

Are there safety concerns at home? Yes No _____

Do you have a living will or DPOA/ Do we have a copy? Yes No

Do you have any History of Domestic Abuse? Yes No _____

What is your **Occupation**: (If retired what was your former occupation?)

Are you a full or Part time (how many months in Florida) resident of Florida? _____

Do you use **Alcohol**? Yes No If yes, then how often and how much?

Any history of alcohol abuse or alcoholism? Yes No

Do you use **Drugs** other than prescription drugs? Yes No If yes, then what drugs and how often?

Do you have any history of drug abuse?

Do you currently follow a **Specific Diet or Nutritional** program? Yes No If so which one?

Do you use **caffeine**? Yes No If so how often? _____

Do you **Exercise**? Yes No If so what type and how often?

Do you use **Tobacco**? (smoke or chew) Yes No

If yes, then how much and for how long? _____

In no, then do you have a history of tobacco use? Yes No

If yes, then how many years did you smoke/chew? _____ How long ago did your quit? _____

Do you or have you had any significant secondhand smoke exposure? Yes No

Do you use a seatbelt? Yes No

FAMILY HISTORY

Mother: Alive: age _____ Deceased: age _____

Medical history: Diabetes Heart Problems Cancer Stroke Hypertension

Other _____

Father: Alive: age _____ Deceased: age _____

Medical history: Diabetes Heart Problems Cancer Stroke Hypertension

Other _____

Brother(s)? Medical problems?

Sister(s)? Medical problems? _____

ALLERGIES

Medication: _____ Type of Reaction: _____

Medication: _____ Type of Reaction: _____

Medication: _____ Type of Reaction: _____

Food: _____ Type of Reaction: _____

Food: _____ Type of Reaction: _____

Food: _____ Type of Reaction: _____

Other: _____ Type of Reaction: _____

MEDICATIONS/BOTANICALS/HERBS/SUPPLEMENT LISTS

<u>NAME</u>	<u>DOSAGE</u>	<u>HOW OFTEN TAKEN</u>
<u>1.</u> _____	_____	_____
<u>2.</u> _____	_____	_____
<u>3.</u> _____	_____	_____
<u>4.</u> _____	_____	_____
<u>5.</u> _____	_____	_____
<u>6.</u> _____	_____	_____
<u>7.</u> _____	_____	_____
<u>8.</u> _____	_____	_____
<u>9.</u> _____	_____	_____
<u>10.</u> _____	_____	_____

BRADENTON EAST INTEGRATIVE MEDICINE NOTICE OF PRIVACY PRACTICES

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

**If you have any questions about this Notice please contact
our Privacy Officer who is HEATHER JOHNSON**

This Notice of Privacy Practices describes how we may use and disclose your protected health information to carry out treatment, payment or health care operations and for other purposes that are permitted or required by law. It also describes your rights to access and control your protected health information. "Protected health information" is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health or condition and related health care services.

We are required to abide by the terms of this Notice of Privacy Practices. We may change the terms of our notice, at any time. The new notice will be effective for all protected health information that we maintain at that time. Upon your request, we will provide you with any revised Notice of Privacy Practices. You may request a revised version by accessing our website, or calling the office and requesting that a revised copy be sent to you in the mail or asking for one at the time of your next appointment.

1. USES AND DISCLOSURES OF PROTECTED HEALTH INFORMATION

Your protected health information may be used and disclosed by your physician, our office staff and others outside of our office who are involved in your care and treatment for the purpose of providing health care services to you. Your protected health information may also be used and disclosed to pay your health care bills and to support the operation of your physician's practice.

Following are examples of the types of uses and disclosures of your protected health information that your physician's office is permitted to make. These examples are not meant to be exhaustive, but to describe the types of uses and disclosures that may be made by our office.

Treatment: We will use and disclose your protected health information to provide, coordinate, or manage your health care and any related services. This includes the coordination or management of your health care with another provider. For example, we would disclose your protected health information, as necessary, to a home health agency that provides care to you. We will also disclose protected health information to other physicians who may be treating you. For example, your protected health information may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to diagnose or treat you. In addition, we may disclose your protected health information from time-to-time to another physician or health care provider (*e.g.*, a specialist or laboratory) who, at the request of your physician, becomes involved in your care by providing assistance with your health care diagnosis or treatment to your physician.

Payment: Your protected health information will be used and disclosed, as needed, to obtain payment for your health care services provided by us or by another provider. This may include certain activities that your health insurance plan may undertake before it approves or pays for the health care services we recommend for you such as: making a determination of eligibility or coverage for insurance benefits, reviewing services provided to you for medical necessity, and undertaking utilization review activities. For example, obtaining approval for a hospital stay may require that your relevant protected health information be disclosed to the health plan to obtain approval for the hospital admission.

Health Care Operations: We may use or disclose, as needed, your protected health information in order to support the business activities of your physician's practice. These activities include, but are not limited to, quality assessment activities, employee review activities, training of

medical students, licensing, fundraising activities, and conducting or arranging for other business activities.

We will share your protected health information with third party “business associates” that perform various activities (for example, billing or transcription services) for our practice. Whenever an arrangement between our office and a business associate involves the use or disclosure of your protected health information, we will have a written contract that contains terms that will protect the privacy of your protected health information.

We may use or disclose your protected health information, as necessary, to provide you with information about treatment alternatives or other health-related benefits and services that may be of interest to you. You may contact our Privacy Officer to request that these materials not be sent to you.

We may use or disclose your demographic information and the dates that you received treatment from your physician, as necessary, in order to contact you for fundraising activities supported by our office. If you do not want to receive these materials, please contact our Privacy Officer and request that these fundraising materials not be sent to you.

Other Permitted and Required Uses and Disclosures That May Be Made Without Your Authorization or Opportunity to Agree or Object

We may use or disclose your protected health information in the following situations without your authorization or providing you the opportunity to agree or object. These situations include:

Required By Law: We may use or disclose your protected health information to the extent that the use or disclosure is required by law. The use or disclosure will be made in compliance with the law and will be limited to the relevant requirements of the law. You will be notified, if required by law, of any such uses or disclosures.

Public Health: We may disclose your protected health information for public health activities and purposes to a public health authority that is permitted by law to collect or receive the information. For example, a disclosure may be made for the purpose of preventing or controlling disease, injury or disability.

Communicable Diseases: We may disclose your protected health information, if authorized by law, to a person who may have been exposed to a communicable disease or may otherwise be at risk of contracting or spreading the disease or condition.

Health Oversight: We may disclose protected health information to a health oversight agency for activities authorized by law, such as audits, investigations, and inspections. Oversight agencies seeking this information include government agencies that oversee the health care system, government benefit programs, other government regulatory programs and civil rights laws.

Abuse or Neglect: We may disclose your protected health information to a public health authority that is authorized by law to receive reports of child abuse or neglect. In addition, we may disclose your protected health information if we believe that you have been a victim of abuse, neglect or domestic violence to the governmental entity or agency authorized to receive such information. In this case, the disclosure will be made consistent with the requirements of applicable federal and state laws.

Food and Drug Administration: We may disclose your protected health information to a person or company required by the Food and Drug Administration for the purpose of quality, safety, or effectiveness of FDA-regulated products or activities including, to report adverse events, product defects or problems, biologic product deviations, to track products; to enable product recalls; to make repairs or replacements, or to conduct post marketing surveillance, as required.

Legal Proceedings: We may disclose protected health information in the course of any judicial or administrative proceeding, in response to an order of a court or administrative tribunal (to the extent such disclosure is expressly authorized), or in certain conditions in response to a subpoena, discovery request or other lawful process.

Law Enforcement: We may also disclose protected health information, so long as applicable legal requirements are met, for law enforcement purposes. These law enforcement purposes include (1) legal processes and otherwise required by law, (2) limited information requests for identification and location purposes, (3) pertaining to victims of a crime, (4) suspicion that death has occurred as a result of criminal conduct, (5) in the event that a crime occurs on the premises of our practice, and (6) medical emergency (not on our practice's premises) and it is likely that a crime has occurred.

Coroners, Funeral Directors, and Organ Donation: We may disclose protected health information to a coroner or medical examiner for identification purposes, determining cause of death or for the coroner or medical examiner to perform other duties authorized by law. We may also disclose protected health information to a funeral director, as authorized by law, in order to permit the funeral director to carry out their duties. We may disclose such information in reasonable anticipation of death. Protected health information may be used and disclosed for cadaveric organ, eye or tissue donation purposes.

Research: We may disclose your protected health information to researchers when their research has been approved by an institutional review board that has reviewed the research proposal and established protocols to ensure the privacy of your protected health information.

Criminal Activity: Consistent with applicable federal and state laws, we may disclose your protected health information, if we believe that the use or disclosure is necessary to prevent or lessen a serious and imminent threat to the health or safety of a person or the public. We may also disclose protected health information if it is necessary for law enforcement authorities to identify or apprehend an individual.

Military Activity and National Security: When the appropriate conditions apply, we may use or disclose protected health information of individuals who are Armed Forces personnel (1) for activities deemed necessary by appropriate military command authorities; (2) for the purpose of a determination by the Department of Veterans Affairs of your eligibility for benefits, or (3) to foreign military authority if you are a member of that foreign military services. We may also disclose your protected health information to authorized federal officials for conducting national security and intelligence activities, including for the provision of protective services to the President or others legally authorized.

Uses and Disclosures of Protected Health Information Based upon Your Written Authorization

Workers' Compensation: We may disclose your protected health information as authorized to comply with workers' compensation laws and other similar legally-established programs.

Inmates: We may use or disclose your protected health information if you are an inmate of a correctional facility and your physician created or received your protected health information in the course of providing care to you.

Other uses and disclosures of your protected health information will be made only with your written authorization, unless otherwise permitted or required by law as described below. You may revoke this authorization in writing at any time. If you revoke your authorization, we will no

longer use or disclose your protected health information for the reasons covered by your written authorization. Please understand that we are unable to take back any disclosures already made with your authorization.

Other Permitted and Required Uses and Disclosures That Require Providing You the Opportunity to Agree or Object

We may use and disclose your protected health information in the following instances. You have the opportunity to agree or object to the use or disclosure of all or part of your protected health information. If you are not present or able to agree or object to the use or disclosure of the protected health information, then your physician may, using professional judgment, determine whether the disclosure is in your best interest.

Others Involved in Your Health Care or Payment for your Care: Unless you object, we may disclose to a member of your family, a relative, a close friend or any other person you identify, your protected health information that directly relates to that person's involvement in your health care. If you are unable to agree or object to such a disclosure, we may disclose such information as necessary if we determine that it is in your best interest based on our professional judgment. We may use or disclose protected health information to notify or assist in notifying a family member, personal representative or any other person that is responsible for your care of your location, general condition or death. Finally, we may use or disclose your protected health information to an authorized public or private entity to assist in disaster relief efforts and to coordinate uses and disclosures to family or other individuals involved in your health care.

2. YOUR RIGHTS

Following is a statement of your rights with respect to your protected health information and a brief description of how you may exercise these rights.

You have the right to inspect and copy your protected health information. This means you may inspect and obtain a copy of protected health information about you for so long as we maintain the protected health information. You may obtain your medical record that contains medical and billing records and any other records that your physician and the practice uses for making

decisions about you. As permitted by federal or state law, we may charge you a reasonable copy fee for a copy of your records.

Under federal law, however, you may not inspect or copy the following records: psychotherapy notes; information compiled in reasonable anticipation of, or use in, a civil, criminal, or administrative action or proceeding; and laboratory results that are subject to law that prohibits access to protected health information. Depending on the circumstances, a decision to deny access may be reviewable. In some circumstances, you may have a right to have this decision reviewed. Please contact our Privacy Officer if you have questions about access to your medical record.

You have the right to request a restriction of your protected health information. This means you may ask us not to use or disclose any part of your protected health information for the purposes of treatment, payment or health care operations. You may also request that any part of your protected health information not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply.

Your physician is not required to agree to a restriction that you may request. If your physician does agree to the requested restriction, we may not use or disclose your protected health information in violation of that restriction unless it is needed to provide emergency treatment. With this in mind, please discuss any restriction you wish to request with your physician. You may request a restriction by **submitting the request in writing to the privacy officer (Heather Johnson) for review with your physician.**

You have the right to request to receive confidential communications from us by alternative means or at an alternative location. We will accommodate reasonable requests. We may also condition this accommodation by asking you for information as to how payment will be handled or specification of an alternative address or other method of contact. We will not request an explanation from you as to the basis for the request. Please make this request in writing to our Privacy Officer.

You may have the right to have your physician amend your protected health information. This means you may request an amendment of protected health information about you in a designated record set for so long as we maintain this information. In certain cases, we may deny your request for an amendment. If we deny your request for amendment, you have the right to file a statement of disagreement with us and we may prepare a rebuttal to your statement and will provide you with a copy of any such rebuttal. Please contact our Privacy Officer if you have questions about amending your medical record.

You have the right to receive an accounting of certain disclosures we have made, if any, of your protected health information. This right applies to disclosures for purposes other than treatment, payment or health care operations as described in this Notice of Privacy Practices. It excludes disclosures we may have made to you if you authorized us to make the disclosure, for a facility directory, to family members or friends involved in your care, or for notification purposes, for national security or intelligence, to law enforcement (as provided in the privacy rule) or correctional facilities, as part of a limited data set disclosure. You have the right to receive specific information regarding these disclosures that occur after April 14, 2003. The right to receive this information is subject to certain exceptions, restrictions and limitations.

You have the right to obtain a paper copy of this notice from us, upon request, even if you have agreed to accept this notice electronically.

3. COMPLAINTS

You may complain to us or to the Secretary of Health and Human Services if you believe your privacy rights have been violated by us. You may file a complaint with us by notifying our Privacy Officer of your complaint. We will not retaliate against you for filing a complaint.

You may contact our Privacy Officer, **Heather Johnson** at (941)727-1243 **or beim6120@gmail.com** for further information about the complaint process.

This notice was published and becomes effective on **9/1/2013**.

I have read the Privacy Notice and understand my rights contained in the notice.

By way of my signature, I provide Bradenton East Integrative Medicine with my authorization and consent to use and disclosed my protected health care information for the purposes of treatment, payment and health care operations as described in the Privacy Notice.

Patient's Name (print)

Date

Patient's Signature

Date

Authorized Facility Signature

Date



REQUEST TO RELEASE MEDICAL RECORDS TO:

BRADENTON EAST INTEGRATIVE MEDICINE, PA

(P) 941-727-1243 (F) 941-751-9039

KAREN BRAINARD, MD _____ ROBIN JAMES, ARNP _____

DEB COUPLAND, ARNP _____ SAMANTHA NOTMAN, DO _____

CAROL LEWIS, ARNP _____

FROM: _____

NAME OF HEALTHCARE PROVIDER/PHYSICIAN/FACILITY

STREET ADDRESS _____

CITY, STATE & ZIP

PHONE ()

FAX ()

PRINT PATIENT'S FULL NAME

DATE OF BIRTH

SIGNATURE OF PATIENT OR GUARDIAN

DATE

I HEREBY AUTHORIZE USE OR DISCLOSURE OF PROTECTED HEALTH INFORMATION ABOUT ME AS DESCRIBED BELOW FOR THE PURPOSE OF CONTINUITY OF CARE

_____ COMPLETE MEDICAL RECORDS _____ LAB TESTS

_____ X-RAYS _____ EKG/ECG/CARDIAC STUDIES

_____ CONSULT REPORTS

I UNDERSTAND THAT THE INFORMATION IN MY HEALTH RECORD MAY INCLUDE INFORMATION RELATING TO SEXUALLY TRANSMITTED DISEASE, ACQUIRED IMMUNODEFICIENCY SYNDROME (AIDS), OR HUMAN IMMUNODEFICIENCY VIRUS (HIV). IT MAY ALSO INCLUDE INFORMATION ABOUT BEHAVIORAL OR MENTAL HEALTH SERVICES, AND TREATMENT FOR ALCOHOL AND DRUG ABUSE OR SELF-PAID SERVICES. YOU ARE HEREBY SPECIFICALLY AUTHORIZED TO RELEASE ALL INFORMATION OR MEDICAL RECORDS RELATING TO SUCH DIAGNOSIS, TESTING, OR TREATMENT, UNLESS SPECIFICALLY EXCLUDED BELOW

THIS AUTHORIZATION WILL EXPIRE ONE YEAR FROM THE DATE OF SIGNING. THE PATIENT MAY REVOKE THIS AUTHORIZATION AT ANYTIME UPON WRITTEN REQUEST. I ACKNOWLEDGE THAT THE DISCLOSED INFORMATION MAY NO LONGER BE PROTECTED BY THE PRIVACY PRACTICES OF THIS PRACTICE.